

Upcoming Webinar

Latest FCA Authorisation Trends

Thursday, 12 March 2026 at 2:00pm (GMT)

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Expert Panel

Greg Worsfold

FOUNDER
& PARTNER,
OPTIMA PARTNERS

OVERVIEW OF THE FCA AUTHORISATION PROCESS AND CURRENT REGULATORY EXPECTATIONS

Greg Worsfold is a Partner at Optima Partners and a leading adviser to the global asset management industry on UK and US regulatory and compliance matters. With nearly two decades of experience, he advises leading hedge funds, private equity firms, venture capital managers and traditional asset managers on complex regulatory challenges. He is recognised for his deep expertise across FCA, SEC and CFTC frameworks and for delivering clear, commercially focused guidance to boards and senior management. He also advises on the regulatory implications of new strategies, global expansion and emerging technologies, including artificial intelligence in financial services.

David Butler

FOUNDER,
GREEN DAY
ADVISORS

KEY TAX CONSIDERATIONS FOR NEW FUND MANAGERS

David is a Malta-based board director and adviser to boutique financial institutions across a range of strategies. He has been a leading figure in the boutique fund community since 1997, when he founded the EY hedge fund team in London. In 2013, he retired from Kinetic Partners, the global firm he founded, which provided risk management, audit, regulatory, tax, forensic, insolvency and consulting services from eight international offices. He now serves on the boards and committees of several boutique investment management firms and their funds, advising on risk, governance, structuring, tax and regulation.

Karen Butler

PARTNER,
MCDERMOTT
WILL & SCHULTE

LEGAL STRUCTURING AND REGULATORY LEGAL CONSIDERATIONS

Karen advises clients on UK and EU financial services regulation, providing practical, solutions-focused guidance across areas including authorisation, marketing, governance, prudential rules, the Senior Managers Regime, conduct, custody, trading, AML, regulatory reporting, clearing and regulatory change. She works closely with funds and fund managers on UK AIFM Regulation and EU AIFMD requirements, including authorisation and marketing frameworks such as passporting, pre-marketing, NPPR and UK financial promotion rules. She also advises on ESG disclosure obligations under SFDR and the UK SDR.

Join Us

We are delighted to invite you to join our upcoming webinar, “**Latest FCA Authorisation Trends,**” taking place on 12 March 2026 at 2:00pm (GMT). This session is designed specifically to explore the key considerations for new managers seeking FCA authorisation. Our expert panel will provide practical insight into the regulatory, tax, and legal aspects of the process helping to demystify requirements and highlight the current FCA trends.

This webinar will provide valuable guidance for new managers navigating the complexities of establishing a new investment management business, with the opportunity to have your questions addressed by our panel.

We hope you can join us for what promises to be an informative and practical discussion.

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